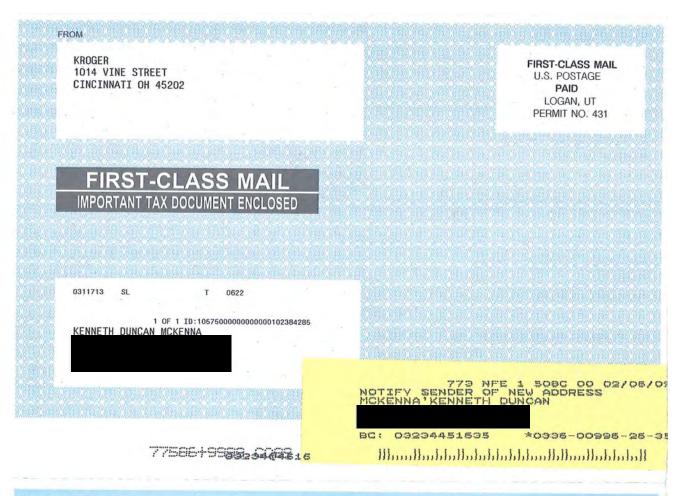
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Notice to Employee

Refund. Even if you do not have to file a tax return, you should file to get a refund if box 2 shows federal income tax withheld or if you can take the earned income credit.

Earned income credit (EIC). You must file a

You may be able to take the EIC for 2008 if (a) you do not have a qualifying child and you earned less than \$12,880 (\$15,880 if married filing jointly), (b) you have one qualifying child and you earned less than \$33,995 (\$36,995 if married filing jointly), or (c) you have more than one qualifying child and you earned less than \$38,646 (\$41,646 if married filing jointly). You and any qualifying children must have valid and any quantying children must have valid social security numbers (SSNs). You cannot take the EIC if your investment income is more than \$2,950. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return. If you have at least one qualifying folid, you may get as much as \$1,750 of the EIC in advance by completing Form

W-5, Earned Income Credit Advance Payment Certificate, and giving it to your employed

Clergy and religious workers. If you are not subject to social security and Medicare laxes, see Publication 517, Social Security and Other Information for Members of the Clergy and Religious Workers.

Religious Workers.

Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the Social Security Administration (SSA) to correct any name, SSN, or money amount error reported to the SSA on Form W-2. If your name and SSN are correct but are not the same as shown on your social security card, you should ask for a new eard that displays your correct name at any SSA office or by calling 1-800-772-1213.

Credit for excess taxes. If you had more than one employer in 2008 and more than \$6,324,00 in social security and/or Tier I railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your

federal income tax. If you had more than one railroad employer and more than \$2,960,10 in Iner II RRTA tax was withheld, you also may be able to claim a credit. See your Form 1040 or Form 1040 A instructions and Publication 505, Tax Withholding and Estimated Tax.

Instructions

Box 1. Enter this amount on the wages line of your tax return. Box 2. Enter this amount on the federal income tax withheld line of your tax return. Box 8. This amount is not included in boxes 1, 3, 5, or 7. For information on how to report tips on your tax return, see your Form 1040 instructions.

instructions.

Box 9. Enter this amount on the advance

Box 9. Enter this amount on the advance earned income credit payments line of your Form 1040 or Form 1040A.

Box 10. This amount is the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cateteria) plan). Any amount over \$5,000 is also included in box 1. You must complete Schedule 2 (Form 1040A) or Form

2441, Child and Dependent Care Expenses, to compute any taxable and nontaxable amounts. Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nongovernmental section 457(b) plan or (b) included in box 3 and/or 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount.

substantial risk of forfeiture of your right to the deferred amount. Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA and BB) under all plans are generally limited to a total of \$15,500 (§ 10,500 if you only have SIMPLE plans; \$18,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$15,500. Deferrals under code G are limited to \$15,500. Deferrals under code H are limited to \$7,000. However, if you were at least age 50 in 2008, your employer may have allowed an additional deferral of up to \$5,000 (\$2,500 for section

401(k)(11) and 408(p) SIMPLE plans). This additional deferral amount is not subject to the overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the overall elective deferral limit must be included in income. See the "Wages, Salaries, Tips, etc." line instructions for Form 1040.

Note. If a year follows code D. E., F. G. H., or S., you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you made excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year.

A—Uncollected social security or RRTA tax on tips. Include this tax on Form 1040. See "Total Tax" in the Form 1040, See "Total Tax" in the Form 1040, See "Total Tax" in the Form 1040 perpendices.

this tax on Form 1040. See "Total Tax" in the Form 1040 instructions.

C—Taxable cost of group-term life insurance.

Form 1040 instructions.

C—Taxable cost of group-term life insurance over \$50,000 (included in boxes 1, 3 (up to social security wage base), and 5)

D—Elective deferrals to a section 401(k) cash or deferred arrangement. Also includes deferrals under a SIMPLE retirement account that is part of a section 401(k) arrangement.

E—Elective deferrals under a section 403(b) salary reduction agreement.

F—Elective deferrals under a section 408(k)(6) salary reduction SEP

G—Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan AP—Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan. See "Adjusted"

Gross Income" in the Form 1040 instructions for how to deduct.

now to deduct.

J—Nontaxable sick pay (information only, not included in boxes 1, 3, or 5)

K—20% excise tax on excess golden parachute payments. See "Total Tax" in the Form 1040

instructions.

L—Substantiated employee business expense reimbursements (nontaxable)

M—Uncollected social security or RRTA tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See Total Tax in the Form 1040 instructions.

N-Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (forme employees only). See "Total Tax" in the Form 1040 instructions.

P—Excludable moving expense reimbursements paid directly to employee (not included in boxes 1, 3, or 5)

1, 3, or 5)

—Nontaxable combat pay. See the instructions for Form 1040 or Form 1040A for details on reporting this amount.

R—Employer contributions to your Archer MSA. Report on Form 8853, Archer MSAs and Long-Term Care Insurance Contracts.

—Employee salary reduction contributions under a section 408(p) SIMPLE (not included in box 1)

T—Adoption benefits (not included in box 1)

T—Adoption benefits (not included in box 1). You must complete Form 8839, Qualified Adoption Expenses, to compute any taxable and

nontaxable amounts.

V—Income from exercise of nonstatutory stock

V—Income from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to social security wage base), and 5)

W—Employer contributions to your Health Savings Account. Report on Form 8889, Health Savings Accounts (HSAs).

Y-Deferrals under a section 409A nonqualified

deferred compensation plan.

Z—Income under section 409A on a nonqualified deferred compensation plan. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See "Total Tax" in the Form 1040 instructions.

AA—Designated Roth contributions under a

AA—Designated Roth contributions under a section 401(k) plan.

BB—Designated Roth contributions under a section 403(b) plan.

Box 13. If the "Retirement plan" box is checked, special limits may apply to the amount of traditional IRA contributions that you may deduct.

Note: Keep Copy C of Form W-2 for at least 3 years after the due date for filling vour income. Note: Keep Copy C of Form W-2 for at least 3 years after the due date for filing your income tax return. However, to help protect your social security benefits, keep Copy C until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. Compare the Social Security wages and the Medicare wages to the information shown on your annual (for workers over 25) Social Security Statement. (for workers over 25) Social Security Statement

Federal Carryover Worksheet • Keep for your records

2008

	Shown on Return ch D mckenna					Social So	ecurity Number
2007 Sta	ate and Local Incor	me Tax Informati	on (See Tax	Help)			
(a) State Local	or Paid With	(c) Estimates Pd After 12/31	(d) Total With held/Pmt	- Paid	e) With turn	(f) Total Over- payment	(g) Applied Amount
Totals .							
Other Ta	ax and Income Info	rmation				2007	2008
2 Nu 3 Ite 4 Ch 5 Ad 6 Ta 7 Alt	ing status	s for blind or over i fter limitation to itemize deduction 210 or Form 2210	65 (0 - 4)		1 2 3 4 5 6 7 8		1 Single 0 3,835
	Contributions	formation W <mark>orks</mark>	heet for IRA	informatio	n (see T	2007	2008
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Loss an	d Expense Carryov	vers				2007	2008
b AM 13 a Loi b AM 14 a Ne b AM 15 a Inv b AM	ort-term capital loss AT Short-term capital ng-term capital loss AT Long-term capital t operating loss avai AT Net operating loss restment interest exp AT Investment intere recaptured net Secti	l loss	vard y forward		12 a _ b _ 13 a _ b _ 14 a _ b _ 15 a _ b _ 16 a _ b _ c _ d _ e _ f		

1040E		Joint Filers With No Dependents (99)	2008			OMB No. 1	545-0074	
Label		Your first name MI Last name			Your social s	security number		
(See instructions)	L	kenneth D mckenna If a joint return, spouse's first name MI Last name			Spouse's socia	al security number		
Use the IRS label.	LABE	in a joint rotative appeared that name						
Otherwise, please print or type.	- HERE	Home address (number and street). If you have a P.O. box, see instructions.	Apt no). A		t enter your) above.	A	
Presidential Election	Ë		ate ZIP code			ox below will no tax or refund.		
Campaign (see instrs)		Check here if you, or your spouse if a joint return, want \$3 to go to	this fund?		You	Spous	e	
Income	1	Wages, salaries, and tips. This should be shown in box 1 of your Attach your Form(s) W-2	Form(s) W-2.				835.	
Attach	2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ			2			
Form(s) W-2 here. Enclose,	3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).		*****	3			
but do not attach, any	4	Add lines 1, 2, and 3. This is your adjusted gross income			4	3.	835.	
payment.	5	If someone can claim you (or your spouse if a joint return) as a dapplicable box(es) below and enter the amount from the workshe You Spouse If no one can claim you (or your spouse if a joint return), enter \$8	ependent, check eet.	the				
	- 6	married filling jointly. See instructions			5	8,	950.	
		taxable income		1125511	⊳ 6		0.	
Payments and tax	_	Federal income tax withheld from box 2 of your Form(s) W-2					397.	
	-	a Earned income credit (EIC) (see instructions)		20-0-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	, oa			
	9	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			9	4	300.	
	10	Add lines 7, 8a, and 9. These are your total payments	0.0 5 1.0 0 0 10 2	2557592	► 10		697.	
	11	Tax. Use the amount on line 6 above to find your tax in the tax to booklet. Then, enter the tax from the table on this line	able in the instruc	tion			0.	
Refund Have it directly deposited! See	12	a If line 10 is larger than line 11, subtract line 11 from line 10. This i If Form 8888 is attached, check here ► ☐	is your refund.		► 12a		697.	
instructions and fill in 12b, 12c, and 12d or Form 8888.			Checking :	Savings				
Amount		Account number - XXXXXXXXXXXXXXXXX	C 2 2 1011 - 201	3. S. S. V		_		
you owe	13	If line 11 is larger than line 10, subtract line 10 from line 11. This i For details on how to pay, see instructions			▶ 13			
Third party designee		nu want to allow another person to discuss this return with the IRS (see instruction	ns)?	_	es. Complete	the following.	X No	
designee	Desig name	Phone no.		Perso no. (P	nal ID IN)			
Sign here	sourc	r penalties of perjury. I declare that I have examined this return, and to the best of my kno es of income I received during the lax year. Declaration of preparer (other than the taxpay	yer) is based on all info	true, correct, and a ormation of which th	e preparer has a	ny knowledge.		
Joint return?	Your		or occupation		Daytime	phone no.		
See instruc- lions. Keep a copy for your records.	Spou		ore clerk					
Paid	Prepa	ter's	Date	Check if self-employed	Pre	parer's SSN or PT	N	
preparer's	Elem's	self-Prepared						
use only	if self-	name (or yours employed), ss, and ZIP code		EIN				

Recovery Rebate Credit Worksheet

2008

► Keep for your records

	me(s) Shown on Return	Social Security Number
-	End (12)	
	Before you begin:	1
	• See the printed instructions for Form 1040, line 70 to find out if you can take this	
	 If you received Notice 1378, have it available. The notice shows the amount of 	
	stimulus payment, which you will need to fill in line 28 below. If you do not have	Notice 1378,
	you can find the amount of your economic stimulus payment on www.irs.gov.	
1	Can you, or your spouse if filing a joint return, be claimed as a dependent on another	her person's return?
	X No. Go to line 2.	
	Yes. You cannot take the credit. Stop here.	ter vertices and
2	Does your tax return include a valid social security number for you and, if filing a journal of	oint return, your
	spouse?	
	Yes. Sklp lines 3 and 4 and go to line 5.	
•	No. Go to line 3.	
3	Are you filing a joint return for 2008? Yes. Go to line 4.	
4	No. You cannot take the credit. Stop here.	luring 20002
4	Were either you or your spouse a member of the U.S. Armed Forces at any time of	luring 2006?
	Yes. Go to line 5.	
	No. You cannot take the credit. Stop here.	
5	Enter the amount from Form 1040, line 56	
6	Enter the amount from Form 1040, line 52	
7	Add lines 5 and 6	0.
8	Enter \$600 (\$1,200 if married filing jointly)	600.
9 10	Enter the smaller of line 7 or line 8	0.
	Yes. If you have at least one qualifying child for whom you entered a valid number* on Form 1040, line 6c, column (2), and checked the box in column least one qualifying child with a valid social security number* for whom you Form 8901, go to line 11. Otherwise, skip lines 11 through 21 and enter the line 9 on line 22. X No. If line 7 is more than zero, go to line 11. Otherwise, skip line 11 and go	n (4), or have at u completed e amount from
11	- 19 - 19 - 19 - 1 - 19 - 19 - 19 - 19 - 19	
•	a Program calculated gross income	
	b Adjustment to gross income	
	c Gross income	
	Single or married filing separately \$8,950	
	 Married filing jointly \$17,900 	
	 Head of household - \$11,500 	
	Qualifying widow(er) \$14,400	
	No. Go to line 12.	
	Yes. Skip lines 12 through 18 and go to line 19.	
12	Enter the amount from Form 1040, line 20a	
13	Enter the amount of any nontaxable veterans' disability or death benefits you	
	received in 2008	
14	Are you filing Form 8812?	
	Yes. Skip line 15. Enter on line 16 the amount from Form 8812, line 4a.	
	X No. Go to line 15.	
15	Are you filing Form 2555 or 2555-EZ to exclude foreign earned income, or using o	ne of the optional
	methods to figure your net earnings from self-employment on Schedule SE, or are	
	employee or member of the clergy?	
	Yes. Fill out the Earned Income Worksheet in Pub. 972 and enter on line 1	6 the amount
	from line 8 of that worksheet.	
	X No. Go to line 16.	

	nneth D mckenna	Page 2
16	Earned income. If you did not already enter an amount on this line as instructed on lines 14 or 15, complete Worksheet B on page 51 in the printed instructions and enter the amount from Worksheet B, line 4b. (If you (or your spouse, if filing jointly) had nontaxable combat pay, did not file Form 8812, and did not enter an amount on Form 1040, line 64b, add your (and your spouse's) nontaxable	
	combat pay to the amount on this line.)	
	그런 사용하는 사람들이 있었다. 나는 사람들이 살아가 되었다.	
	b Adjustment to earned income	-
	c Earned Income , , , ,	3,835.
17	Qualifying income. Add lines 12, 13 and 16.	
	Is line 17 at least \$3,000?	0/0001
	No. Skip lines 19 through 21 and enter the amount from line 9 on line 22. X Yes. Go to line 19.	
19	Enter \$300 (\$600 if married filing jointly)	300.
20	Enter the larger of line 9 or line 19	
21	Multiply \$300 by the number of qualifying children for whom you entered a valid social security number* on:	
	Form 1040, line 6c, column (2), and checked the box in column (4), or	
	• Form 8901, column (b)	0.
22	Add lines 20 and 21	
23	Enter the amount from Form 1040, line 38 , ,	3,835.
24	Enter \$75,000 (\$150,000 if married filing jointly)	75,000.
25	Is the amount on line 23 more than the amount on line 24?	
	X No. Skip line 26. Enter the amount from line 22 on line 27 below.	
	Yes. Subtract line 24 from line 23	
26	Multiply line 25 by 5% (.05)	F-3-
27	Subtract line 26 from line 22. If zero or less, enter 0 (zero)	300.
28	Enter the amount, if any, of the economic stimulus payment you received (before	
	offset) as shown on Notice 1378 or www.irs.gov. If you received more than one	
	payment, enter the total of all payments you received as shown on all Notices	
	1378 or on www.irs.gov. If filing a joint return, include your spouse's payment	
	as shown on your spouse's Notice 1378 or on www.irs.gov. If you filed a	
	joint return for 2007 and received an economic stimulus payment, you and	
	your spouse are each treated as having received half of the payment	0.
29	Recovery rebate credit. Subtract line 28 from line 27. If zero or less, enter	
	-0- (zero). Enter the result here and, if more than zero, on Form 1040, line 70.	
	If you entered an amount on line 13 above, enter "VA" on the dotted line to	
	the left of Form 1040, line 70. If you (or your spouse, if filing jointly) had	
	nontaxable combat pay, did not file Form 8812, and did not enter an amount on	
	Form 1040, line 64b, enter "NCP" to the left of Form 1040, line 70. If line 28	
	is more than line 27, you do not have to pay back the difference	300.

* A valid social security number is not required for a qualifying child if you filed a joint return AND either you or your spouse was a member of the U.S. Armed Forces at any time during 2008.

Your gross income also includes the total of all gains from Schedule D, lines 1, 8, and 13; Schedule D-1, lines 1 and 8; Form 4684, line 14, and column (c) of lines 35 and 40; Form 4797, lines 2, 10, and 30; Form 6252, lines 24 and 35; Form 6781, lines 1 and 12; Form 8824, lines 14, 23, 35, and 36; and Form 2439, line 1a. But subtract from this total any section 1202 exclusion, any section 1045 or section 1397B rollover, any exclusion of gain from DC Zone assets or qualified community assets, and any section 121 exclusion shown on Schedule D or Form 4797.

^{**} Your gross income includes the total of the following amounts: Form 1040, lines 7, 8a, 9a, 10, 11, 13 (if you were not required to file Schedule D), 15b, 16b, 19, 20b, and 21 (excluding any negative amounts); Schedule C, line 7; Schedule C-EZ, line 1; Schedule E, lines 3 and 4; Schedule F, line 11; Form 4835, line 7; Schedule K-1 (Form 1065), box 14, codes B and C; Schedule K-1 (Form 1065-B), box 9, code K-2; Schedule K-1 (Form 1120S), box 14, code B. But do not include on this line any amount for which you claimed the foreign earned income exclusion or the housing exclusion on Form 2555 or 2555-EZ.

Tax Payments Worksheet ► Keep for your records

2008

Name(s) Shown on Return	
kenneth D mckenna	

Social Security Number

Estimated Tax Payments for 2008 (If more than 4 payments for any state or locality, see Tax Help)

	Fede	eral	State			Local			
	Date	Amount	Date	Amount	ID	Da	te	Amount	ID
	04/15/08		04/15/08			04/15	5/08		
	06/16/08		06/16/08			06/16	5/08		
(9/15/08		09/15/08			09/1	5/08		
	1/15/09		01/15/09			01/15	5/09		
-	11/15/05		01/15/05			01/1.	3703		_
-									
=				1					
	Estimated ments		-	7					
	The second secon	her Than With see Tax Help)	inording .	ederal	Sta		ID	Local	ID
	120	s applied to 20		7					_
	Credited by e Totals Lines	s applied to 200 states and trust s 1 through 7 .	ts						
	Credited by e Totals Lines	states and trust 1 through 7 .	ts	F	ederal	F	State	1	ocal
ax	Credited by e Totals Lines 2008 extension es Withheld	states and trusts 1 through 7	s		44.44		State	L	ocal
ах 0	Credited by e Totals Lines 2008 extension es Withheld Forms W-2 Forms W-2	states and trust 1 through 7 nns From:	ls	:::	ederal 397		State	L	ocal
ax 0 1	Credited by e Totals Lines 2008 extension es Withheld Forms W-2 Forms W-2 Forms 1099	states and trust 1 through 7 ons From:	ls		44.44	·	State	L	ocal
ax 0 1 2 3	Credited by e Totals Lines 2008 extension es Withheld Forms W-2 Forms W-20 Forms 1099 Forms 1099	states and trust through 7 sins From: From: R -AISC and 109	9-G		44.44	·	State	L	ocal
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